



## **JEFF FREEMAN, CPA, CFE**

### **EXPERIENCE:**

Mr. Freeman is Principal in the regional forensic accounting firm Forensic Accounting Services Team, Inc. Previously, Mr. Freeman was Managing Director of Litigation Support and Business Valuation practice for a top 10 national accounting firm in the Greater Los Angeles area, spending over seventeen years with the firm. He has performed analyses in hundreds of litigation and valuation engagements involving marital dissolutions, lost profits, loss of earnings, shareholder/partner disputes, corporate dissolution actions, estate and gift tax planning, fraud and fund tracings, and trust accounting disputes. Mr. Freeman has experience in a number of industries, including real estate, entertainment, manufacturing, medical, service, oil & gas, and agriculture, among others.

Mr. Freeman has testified in the Superior Courts of Los Angeles County, Ventura County, Kern County, and San Francisco County, as well as Federal Court. He has also represented clients on business valuation issues with the Internal Revenue Service.

### **CREDENTIALS:**

- Certified Public Accountant (CPA)
- Certified Fraud Examiner (CFE)
- Instructor in Business Valuation – CalCPA Education Foundation (2002 – 2005)
- Member – AICPA ABV Examination Review Course Task Force (2003 – 2005)

### **EDUCATION:**

University of California at Santa Barbara, Bachelor of Arts in Business Economics

### **PROFESSIONAL ASSOCIATIONS:**

- Association of Certified Fraud Examiners

**JEFF FREEMAN, CPA, CFE**  
**PARTIAL LIST OF OTHER PROFESSIONAL ACTIVITIES**

- Speaker/Panel Member – "Find the Flaw-Business Valuation in an Economic Downturn", Inn of Court, October 2009
- Speaker – "Valuation of a Law Practice", Lawyers and Legal Professionals Affinity Group Meeting, June 2009
- Expert Witness Participant – "May 2009 Houston Family Law Trial Institute", Houston Family Law Trial Institute at South Texas College of Law, May 2009
- Speaker – "Something Old; Something New", Family Law Study Group-Century City, April 2009
- Speaker – "Public Company Income Tax Rates and Tax-Affecting Pass-Through Entities", AGN International North American Regional Meeting, May 2005
- Speaker – "Imputing Taxes in Valuing S Corporations", CalCPA Business Valuation Section, January 2003
- Co-Author, "Valuation of Small S Corporations", National Litigation Consultants' Review, Litigation Consultants, LLC, June 2002
- Author, "Industry Research – The Value of the Old Fashioned Way", National Litigation Consultants' Review, Litigation Consultants, LLC, March 2002
- Co-Author, "Taxes and the Undervaluation of 'S' Corporations", American Journal of Family Law, Aspen Law & Business, Winter 2001
- Speaker - Forensic Accounting: Improving Discovery Results, Kern County Family Law Bar Association, December 2000
- Contributing Author, The Witness Chair, CSCPA, Winter 2000 and Fall 1999
- Co-Author, Valuation Case Update, 1998 Business Valuation Conference, California Education Foundation - CSCPA
- Co-Author, Value of Owner's Services, 1997 Business Valuation Conference, California Education Foundation – CSCPA